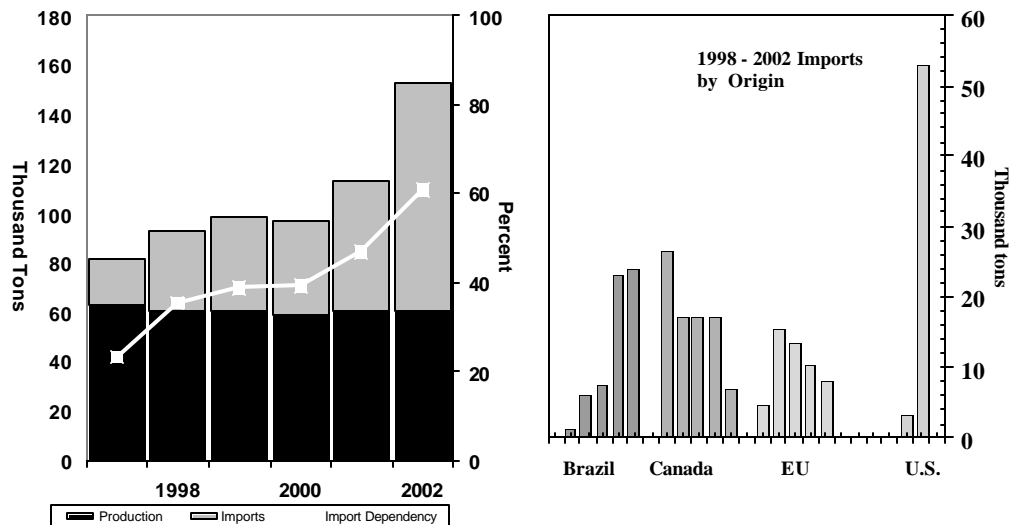


Cuba's Broiler Situation

	1997	1998	1999	2000	2001	2002	2003
(1,000 tons; ready to cook equivalent)							
Production	63	60	60	59	55	35	34
Imports	19	33	38	38	53	93	101

Not official USDA data. Sources: UN FAO and Customs data of major trade partners.

Cuba's Broiler Imports From the U.S. Surge in 2003, Decline From Canada and the E.U.



In 2003, U.S. broiler exports to Cuba, mainly leg quarters, were valued at \$28 million. In 2003, Cuba's total broiler imports from the U.S. rose 38 percent to 72,000 tons and rose in value by 68 percent to \$37 million.

Cuba
BROILER IMPORTS
(in metric tons)

Whole Chickens

Origin	1997	1998	1999	2000	2001	2002	2003	2004 (YTD)
Brazil	167	1,156	5,999	5,915	5,615	4,297	2,047	15,801
Canada	1,028	308	0	0	0	275	0	0
Chile	1,430	237	91	0	0	0	0	0
EU-15	0	912	5,731	701	0	0	0	0
United States	0	0	0	0	0	193	0	307
Others	0	0	0	0	0	0	0	0
Total	2,625	2,613	11,821	6,616	5,615	4,765	2,047	16,108

US market share	0%	0%	0%	0%	0%	4%	0%	2%
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Chicken Parts

Origin	1997	1998	1999	2000	2001	2002	2003	2004 (YTD)
Brazil	0	0	0	1,450	17,751	19,698	19,698	9,886
Canada	13,701	26,047	16,785	17,069	16,733	6,986	6,986	690
Chile	0	0	0	0	8	9	0	0
EU-15	3,135	3,781	9,694	12,620	10,014	8,103	8,103	9,464
Mexico	0	321	0	0	0	0	0	0
United States	0	0	0	0	2,494	52,658	0	38,047
Others	0	0	1	0	0	0	0	0
Total	16,836	30,149	26,480	31,139	47,000	87,454	34,787	58,087

US market share	0%	0%	0%	0%	5%	60%	0%	66%
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Further Processed Chicken Products

Origin	1997	1998	1999	2000	2001	2002	2003	2004 (YTD)
Brazil	0	0	0	0	15	57	568	370
Canada	4	10	129	67	31	31	1	1
Chile	8	0	0	0	0	9	0	0
EU-15	23	3	28	96	197	274	78	11
Mexico	0	5	0	0	0	0	0	0
United States	0	0	0	0	0	0	0	0
Others	0	1	0	0	0	0	0	0
Total	35	19	157	163	243	371	647	382

US market share	0%	0%	0%	0%	0%	0%	0%	0%
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Grand Total	19,496	32,781	38,458	37,918	52,858	92,590	37,481	74,577
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US market share	0%	0%	0%	0%	5%	57%	0%	51%
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Source: United Nations Trade Statistics and "Export-to" data